GROUPE PARTOUCHE

GROUPE PARTOUCHE : 1st Half-Year 2018 – Turnover up by +2,9%

Paris, 13th of June 2018, 06:00 p.m. - Groupe Partouche, one of the European Gaming leaders, published its turnover for the 1st Half-Year 2018 (November 2017 – April 2018).

Activity growth

During the first six months of the year under review (at end of April) Groupe Partouche witnessed a good growth in its business activity: + 2.9 %

This positive result is due to:

- **An increase in GGR up by +1,9%,** mainly due to the new casino at La Ciotat (+3,7 €M) and the development of sports bettings (+2,9 €M).

  This progress led to an increase in Net Gaming Revenue +1,8% despite the increase of the CSG ratio as applied starting 1st January 2018, and an impact on turnover of –1,5 €M.

- **Business activity excluding NGR increased by 2,7 €M (+6,7%)**, mainly including the turnover of the restaurant Laurent over the entire 1st Half-Year (+1,3 M€).

Enriching the gaming offer

Groupe Partouche is continuing its initiatives to develop and enrich its gaming offer.

Thus, it launched its first mobile application of casino games, called "**Partouche Casino Games**", available since early May on the Apple Store and Google Play.

By this way, Partouche is addressing the younger generation offering them an innovative way meeting their ability to play slot machines and Black Jack, totally free of charge, while allowing them in the same time, to win real prizes that could be cashed in the casinos. This innovation reinforces the group's strategy focused on digital and its desire to rejuvenate its customers in order to maintain its position as leader on the casino market, by setting up innovative "drive to store" operations.

Upcoming event :

Income 1st Half-Year : Wednesday 27 June 2018, after stock market close.

Groupe Partouche was established in 1973 and has grown to become one of the market leaders in Europe in its business sector. Listed on the stock exchange, it operates casinos, hotels, restaurants, spas and golf courses. The Group operates 43 casinos and employs nearly 4,500 people. It is well known for innovating and testing the games of tomorrow, which allows it to be confident about its future, while aiming to strengthen its leading position and continue to enhance its profitability. Groupe Partouche was floated on the stock exchange in 1995, and is listed on Euronext Paris, Compartment B. ISIN : FR0000053548 - Reuters : PARP.PA - Bloomberg : PARP:FP

PARP LISTED EURONEXT

FINANCIAL INFORMATION

Groupe Partouche
Alain Cens, Chief Financial Officer

Phone : 01.47.64.33.45 – Fax : 01.47.64.19.20
info-finance@partouche.com

BUSINESS ACTIVITY IN FIGURES

1 – First application of IFRIC 13

The implementation of a national customer loyalty program as of 1 November 2016 led the Group to recognize this program in accordance with IFRIC 13.
The impact on the turnover was calculated on the aggregate activity for a first time at 30 April 2017 (- 1.774 K€) without a breakdown by quarter.
The impact on the turnover on the aggregate activity at 30 April 2017 reached + 1.635 K€, of which –803 K€ for the 1st quarter and –832 K€ for the 2nd quarter.

2 – Consolidated turnover

In €M	2018	2017	Variation
1st quarter	113,9*	109,8	3,7%
2nd quarter	97,5*	95,6*	1,9%
Total consolidated turnover *	**211,3***	**205,4***	**2,9%**

** after the impact of the loyalty program*

3 - Construction of turnover

3.1 2nd quarter

In €M	2018	2017	Variation
GGR	157,2	156,2	0,7%
Levies	-80,2	-78,9	1,6%
Net gaming revenue	77,0	77,2	-0,3%
Turnover excluding NGR	21,3	20,2	3,9%
Loyalty program	-0,8	-1,8	-53,1%
Total turnover	**97,5**	**95,6**	**1,9%**

3.2 In aggregate

In €M	2018	2017	Variation
GGR	314,6	308,9	1,9%
Levies	-144,1	-141,5	1,9%
Net gaming revenue	170,5	167,4	1,8%
Turnover excluding NGR	42,5	39,8	6,7%
Loyalty program	-1,6	-1,8	-7,8%
Total turnover	**211,3**	**205,4**	**2,9%**

4 – Breakdown of turnover by divisions

4.1 2nd quarter

2Q	2018	2017	Variation
Casinos	90,2	89,6	0,8%
Hotels	1,8	2,0	-7,9%
Other	5,4	4,1	31,2%
Total consolidated turnover	**97,5**	**95,6**	**1,9%**

4.2 In aggregate

1st Half-Year	2018	2017	Variation
Casinos	196,9	195,3	0,8%
Hotels	3,3	3,2	3,3%
Other	11,1	6,9	61,7%
Total consolidated turnover	**211,3**	**205,4**	**2,9%**